



1070 E Clark Ave  
Santa Maria, CA  
(805) 937-3003

### PATIENT INFORMATION

Date \_\_\_\_\_

Patient's name \_\_\_\_\_  
Last First Middle

Address \_\_\_\_\_  
Street City Zip

Home Phone \_\_\_\_\_ Birthdate \_\_\_\_\_

If patient is a minor, give parent's or guardian's name \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

### RESPONSIBLE PARTY INFORMATION

Name \_\_\_\_\_  
Last First Middle

Residence \_\_\_\_\_  
Street City Zip

Mailing Address \_\_\_\_\_  
Street City Zip

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_

Cell/other phone \_\_\_\_\_ Email address \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Birthdate \_\_\_\_\_ Work Phone \_\_\_\_\_

### DENTAL INSURANCE INFORMATION

Insured's Name \_\_\_\_\_ Insured's Social Security # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Phone No. \_\_\_\_\_

Do you have dual coverage? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please complete the information below for the second insurance carrier.

Insured's Name \_\_\_\_\_ Insured's Social Security # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Phone No. \_\_\_\_\_



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**MEDICAL HISTORY**

Physician \_\_\_\_\_ Date of Last Visit \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_

Please circle Yes or No (If Yes, please fill in details)

- Yes No Are you taking any medication? \_\_\_\_\_
- Yes No Are you allergic to any medication? \_\_\_\_\_
- Yes No Do you have a history of a major illness or accident? \_\_\_\_\_
- Yes No Have the tonsils and/or adenoids been removed? What age? \_\_\_\_\_
- Yes No Have seen a physician in the last 12 months? Why? \_\_\_\_\_

Circle any of the medical conditions below that you have had or currently have:

- |                    |                            |                          |
|--------------------|----------------------------|--------------------------|
| Abnormal bleeding  | Diabetes                   | Hepatitis/Liver problems |
| Anemia             | Prolonged Bleeding         | Rheumatic Fever          |
| Arthritis          | Epilepsy                   | Tuberculosis             |
| Asthma or Hayfever | Gastrointestinal Disorders | HIV / Aids               |
| Bone Disorders     | Heart Problems             | Kidney problems          |

Are there any medical conditions we have not discussed that you feel we should be aware of? \_\_\_\_\_  
\_\_\_\_\_

**DENTAL HISTORY**

General Dentist's Name \_\_\_\_\_ Date of last cleaning \_\_\_\_\_  
What concerns you most about your teeth? \_\_\_\_\_

- Yes No Are you presently in any dental pain? \_\_\_\_\_
  - Yes No Are you aware of any missing permanent teeth? Which ones? \_\_\_\_\_
  - Yes No Have there been any injuries to face, mouth, or teeth? \_\_\_\_\_
  - Yes No Do you have any type of thumb, tongue or other habit? \_\_\_\_\_
  - Yes No Are you a mouth breather? \_\_\_\_\_
  - Yes No Do you snore? \_\_\_\_\_
  - Yes No Are you aware of your jaw clicking or popping? \_\_\_\_\_
  - Yes No Do you grind your teeth? \_\_\_\_\_
  - Yes No Do you have "tension" headaches? \_\_\_\_\_
  - Yes No Have you had any previous orthodontic treatment? When and where? \_\_\_\_\_
- Female Patients only:  
Yes No Are you pregnant? \_\_\_\_\_

The above information is accurate to the best of my ability.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_